



NEPTUNE LOGITEK LIMITED



CIN: U63090GJ2012PLC069268

Our Company was originally incorporated as Amardeep Logistics Private Limited, a private limited company under the Companies Act, 1956, pursuant to a Certificate of Incorporation dated March 2, 2012. Subsequently, the name of the Company was changed to Neptune Logitek Private Limited and a fresh Certificate of Incorporation consequent upon change of name was issued by the Registrar of Companies, Ahmedabad on April 5, 2022. Thereafter, the Company was converted from a private limited company to a public limited company. Consequently, the name of the Company was changed from Neptune Logitek Private Limited to Neptune Logitek Limited, and a fresh Certificate of Incorporation consequent upon conversion to a public limited company was issued by the Registrar of Companies, Ahmedabad on November 20, 2024. With over 13 years of experience, our Company offers integrated logistics solutions across air, road, rail, and coastal modes through a pan-India network of head office and 8 branches. Its key services include freight forwarding, customs clearance, air and courier services, multimodal transport, and technology-driven supply chain solutions.

Registered Office: BBZ-N-62/A, WARD 12/A, Gandhidham, Kachchh - 370201, Gujarat, India Tel No.: +91 9737658111; **Email:** info@neptunelogitek.com; **Website:** www.neptunelogitek.com. **Contact Person:** Mrs. Manisha Jain, Company Secretary & Compliance Officer

OUR PROMOTERS: MR. ANKIT DEVIDAS SHAH & MRS. REEMA ANKIT SHAH

"The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the Equity Shares are proposed to be listed on the SME Platform of BSE Limited. ("BSE SME").

THE ISSUE

INITIAL PUBLIC ISSUE* OF 37,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF NEPTUNE LOGITEK LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 126.00 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 116 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ 46,62,00,000 Lakhs (THE "ISSUE"). 1,85,000 EQUITY SHARES AGGREGATING TO ₹ 2,33,10,000 WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 35,15,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 126.00 PER EQUITY SHARE AGGREGATING TO ₹ 44,28,90,000 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.01% AND 25.66 % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 313 OF THE PROSPECTUS.

*Subject to finalization of basis of allotment

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- AND FIXED PRICE/ISSUE AT RS. 126.00/- PER EQUITY SHARE IS 12.6 TIMES OF THE FACE VALUE.

MINIMUM APPLICATION SIZE OF 2,000 EQUITY SHARES AND IN MULTIPLES OF 1,000 EQUITY SHARES THEREAFTER.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN OFFER FOR AT LEAST 25% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS OFFER IS A FIXED PRICE OFFER AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 252 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE NO. 325 OF THE PROSPECTUS.

RISK TO INVESTORS:

1. This being the first public issue of Equity Shares by our Company, there has been no formal market for the Equity Shares of our Company. The Issue Price (determined and justified by our Company in consultation with the Lead Manager) as stated under "Basis for Issue Price" beginning on page 97 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.
2. The average cost of acquisition of Equity Shares by our Promoters is as follows:

Sr. No.	Name of the Promoters	Average cost of Acquisition (in Rs.) *
1.	Ankit Devidas Shah	1.00
2.	Reema Ankit Shah	1.00

*As certified by J S Maheshwari & Co, Chartered Accountants, pursuant to their certificate dated 22/11/2025.

3. Weighted average cost of acquisition:

Types of transactions	Weighted average cost of acquisition (Rs. per Equity Shares)	Issue Price (Rs. 126.00/- per Equity Share)
Weighted average cost of acquisition of primary / new issue of shares.	NA	NA
Weighted average cost of acquisition for secondary sale / acquisition of shares.	NA	NA

There are no primary / new issues of shares (exceeding 5% of pre issue capital) in the last 18 months from the date of the Prospectus. For details, please refer to the chapter titled "Basis for Issue Price" beginning on page 97 of the Prospectus.

Investors are required to refer to the section titled "Risk Factors" beginning on page 29 of the Prospectus.

As on the date of the Prospectus, Galactico Corporate Services Limited, the Lead Manager of this Company, the Issues managed by the Lead Manager are as follows:

Issuer Name	Name of Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]		
		30th calendar days from listing	90th calendar day from listing	180th calendar day from listing
Atal Realtech Limited	Galactico Corporate Services Limited	-26.54%, (1.23%)	-49.03%, (15.77%)	-49.78%, (34.48%)
Shreenath Paper Products Limited	Galactico Corporate Services Limited	(61.13%), 2.54%	(46.43%), 9.87%	(48.29%), 2.54%

ISSUE

OPENS ON: DECEMBER 15, 2025;

CLOSES ON: DECEMBER 17, 2025;

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

Mandatory in Public Issues from January 01, 2016
No cheque will be accepted.



UPI is now available in ASBA for individual UPI Applicants, whose application size is up to 5.00 lakh, applying through Registered Brokers, DPs & RTAs. Applicant to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Bank supporting UPI is also available in SEBI at www.sebi.gov.in.

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to Rs.5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020, and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA is to be used by all the investors except anchor investors. UPI may be availed by (i) Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to Rs.500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 325 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of BSE and in the General Information Document. ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in. **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>) respectively, as updated from time to time. Axis Bank Limited has been appointed as Sponsor Bank for the Issue. For Issue related grievance investors may contact: Galactico Corporate Services Limited, Vishal Sancheti, Tel: +91 94223 23167, E-mail: info@galacticocorp.com. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740; Axis Bank Limited at Tel: +91 8657418086 and Email: devidayalroadmulund.operationshead@axisbank.com; and the Registrar to the Issue at Tel: +91 - 22 - 62638200 and Email: ipo@bigshareonline.com. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 325 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicants should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondence related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

PROPOSED LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the SME Platform of BSE Limited. In terms of Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an In-Principal Approval letter dated October 13, 2025, from BSE for using its name in the Offer Document for listing our shares on the SME Platform of BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be the SME Platform of BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Prospectus was not filed with, and the SEBI shall not issue any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI"

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer Clause of the SME Platform of BSE Limited"

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the chapter titled "Risk Factors" beginning on page 29 of the Prospectus.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in chapter "Basis for Issue Price" on page 97 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 29 and 208 respectively of the Prospectus. The Audit Committees at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators ("KPIs") disclosed in "Basis for Issue Price" section vis-à-vis the WACA of primary issuances/secondary transactions disclosed in the "Basis for Issue Price" section on page 97 of the Prospectus.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Main Objects as per MoA of our Company: For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 180 of the Prospectus and Clause III of the Memorandum of Association of our Company. The MoA is a material document for inspection in relation to the Issue.

PRECAUTIONARY NOTICE TO INVESTORS: Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the Risk Factors on page no. 29 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR has not been issued by our Company or any of our Directors, Key Managerial Personnel, Promoters, Director Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

LIABILITY OF MEMBERS: The Liability of members of the Company is Limited.

Amount of Share Capital of Our Company and Capital Structure: The Authorized, Issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows: Authorized Share Capital of Rs. 14,00,00,000 divided into 1,40,00,000 Equity Shares of Rs.10/- each. Issued, Subscribed and paid-up Equity Share Capital Before Issue of Rs. 10,00,00,000 divided into 10,00,000 Equity Shares of Rs. 10/- each. For details of the share capital and capital structure of the Company see "Capital Structure" on page 75 of the Prospectus.

Name of the Signatories to the MoA of the Company and the number of Equity Shares held by them:

Original signatories			Current promoters		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Amit Devidas Shah	10	3,000	Ankit Devidas Shah	10	63,99,995
Ankit Devidas Shah	10	3,000	Reema Ankit Shah	10	36,00,000
Reema Ankit Shah	10	4,000			

CORRIGENDUM TO THE PROSPECTUS DATED DECEMBER 2, 2025

Potential Applicants may note the following:

The changes in this Corrigendum are to be read in conjunction with the Prospectus and accordingly the corresponding references in the Prospectus stand updated pursuant to this Corrigendum. The information in this Corrigendum supplements the Prospectus and updates the information in the Prospectus, as applicable. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus

The Investor are requested to note that the following tables have been inserted in the Cover Page (Page No. 2) of the Prospectus.

THE ISSUE

INITIAL PUBLIC ISSUE* OF 37,00,000 EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("EQUITY SHARES") OF NEPTUNE LOGITEK LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 126.00 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 116.00 PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ 4,662.00 LAKHS (THE "ISSUE"). 1,85,000 EQUITY SHARES AGGREGATING TO ₹ 233.10 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 35,15,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 126.00 PER EQUITY SHARE AGGREGATING TO ₹ 4,428.90 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.00 % AND 25.66% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 313 OF THIS PROSPECTUS.

*Subject to finalization of basis of allotment

THE FACE VALUE OF WQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 12.6 TIMES OF THE FACE VALUE

In terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the post- Issue paid-up Equity Share capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Individual Investors who applies for minimum application size and the balance shall be offered to individual applicants other than Individual Investors who applies for minimum application size and other investors including corporate bodies or institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors who applies for minimum application size is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIs and vice-versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if the Individual Investors who applies for minimum application size category is entitled to more than fifty per cent on proportionate basis, the Individual Investors who applies for minimum application size shall be allocated that higher percentage. For further details please refer the section titled – "Issue Information" beginning on page 313 of this Prospectus.

ELIGIBLE INVESTORS

All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrevocable bank accounts and / or UPI IDs, in case of IIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" on page 228 of this Prospectus. A copy of the Prospectus will be delivered for registration to the Registrar of Companies as required under Section 26 of the Companies Act, 2013

The Investor are requested to note that the following revision in the Definition and Abbreviation on page no. 10 of the Prospectus dated December 2, 2025

TERM	DESCRIPTION
Lot Size	The Market Lot and Trading Lot for the Equity Share is 1,000 and in multiples of 1,000 thereafter, subject to a minimum allotment of 2,000 Equity Shares to successful applicants.

The Investor are requested to note that the following revision in the Minimum Lot Size in Issue Structure on page no. 322 of the Prospectus dated December 2, 2025:

Particulars Category	As per Corrigendum Minimum bid Quantity	As per Prospectus dated December 02, 2025 Minimum bid Quantity
For Individual Investors	2,000 equity shares (2 market lots)	1,000 Equity Shares at an Issue price of ₹126.00 each.
	2 lots such that the application size shall be above ₹2.00 lakhs in multiples of 1,000 Equity Shares.	
For Non institutional and QIB's	3,000 Equity shares (3 Market Lots). (The application must be for a minimum of such number of Equity Shares that the Application is more than 2 lots and in multiples of 1,000 Equity Shares thereafter)	Such number of Equity Shares in multiples of 1,000 Equity Shares at an Issue price of ₹126.00 each, such that the Application Value exceeds ₹ 2,00,000.

The Investor are requested to note that the following revision in the Maximum Lot Size in Issue Structure on page no. 322 of the Prospectus dated December 2, 2025:

Particulars Category	As per Corrigendum Minimum bid Quantity	As per Prospectus dated December 02, 2025 Minimum bid Quantity
For Individual Investors	2 lots such that the application size shall be above ₹2.00 lakhs in multiples of 1,000 Equity Shares.	Such number of Equity Shares in multiples of 1,000 Equity Shares such that the Application Value does not exceed ₹2,00,000.
For Non institutional and QIB's	35,15,000 Equity Shares (Such number of Equity Shares in multiples of 1,000 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits to the Applicant).	The maximum application size is the Net Issue to public subject to limits the investor has to adhere under the relevant laws and regulations applicable.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>GALACTICO CORPORATE SERVICES LIMITED Office No. 68, Business Bay Premises Co-Op HSG SOC, Nashik – 422002, Maharashtra, India. Telephone: +91 25 3295 2456 E-mail: info@galacticocorp.com Investors Grievance e-mail: investorgrievance@galacticocorp.com Contact Person: Mr. Vishal Sancheti, Website: www.galacticocorp.com SEBI Registration Number: INM000012519</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED. Registered Office: S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India Tel. No.: +91 022 6263 8200 Fax No: +91 22 6263 8299 Email: ipo@bigshareonline.com, Investor Grievance Email: investor@bigshareonline.com, Website: www.bigshareonline.com Contact Person: Vinayak Morbale SEBI Registration No.: INR000001385</p>	 <p>NEPTUNE LOGITEK LIMITED Registered Office: BBZ-N-62/A, WARD 12/A, Gandhidham, Kachhh - 370201, Gujarat, India. Tel: +91 9737658111 E-mail: info@neptunelogitek.com; Website: www.neptunelogitek.com Contact Person: Manisha Jain, Company Secretary and Compliance Officer</p>

Investors can contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc.

AVAILABILITY OF PROSPECTUS: Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus shall be available at the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.galacticocorp.com and the website of the Issuer Company at www.neptunelogitek.com and the website of SEBI at www.sebi.gov.in

AVAILABILITY OF APPLICATION FORMS: Application Form can be obtained from the Registered Office of Company, Neptune Logitek Limited, Tel. No +91 97376 58111; Office of Lead Manager, Galactico Corporate Services Limited, E-mail: info@galacticocorp.com; Tel: +91 94223 23167; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

BANKER TO ISSUE & SPONSOR BANK: IndusInd Bank Limited. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated December 2, 2025.

Place: Ahmedabad
Date: December 11, 2025

FOR NEPTUNE LOGITEK LIMITED
On behalf of the Board of Directors
Sd/- Ankit Devidas Shah
Managing Director - DIN: 05207001

Neptune Logitek Limited is proposing, subject to market conditions and other considerations, the public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra. The Prospectus is available on the website of the Lead Manager at www.galacticocorp.com the website of the BSE i.e.: www.bseindia.com and website of the Issuer Company at www.neptunelogitek.com. Investors should read the Prospectus carefully, including the Risk Factors on page 29 of the Prospectus before making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur.